DTC preparation for your clients

Personal preparation and defined practitioner coordination. CAD 299 flat.

When a client wants help organizing the everyday information for a Disability Tax Credit application, DTC Prep prepares a clear briefing for their practitioner. You retain the tax or investment work.

What your client receives

Personal review and clarification of gaps; an organized practitioner briefing; Part A guidance; and preparation questions and revisions through submission.

With permission and clinic agreement: one package transmission, up to two administrative follow-ups and one clarification round within thirty days from the first transmission. Practitioner fees are separate.

A client-led introduction

Share the sample and price. Your client chooses whether to contact us, then sends details directly through our private intake. Please do not forward medical records or narratives. We share status with a referrer only with the client's permission.

See the fictional briefing example

Request preparation support

Professional service and handoff details

No commissions or exclusive referral arrangements. The practitioner completes and certifies Part B and the CRA decides eligibility. DTC Prep is an independent private service, with no medical assessment, tax-return preparation or investment advice included.

General enquiries: hello@dtcprep.ca | dtcprep.ca